

AGED CARE ADVICE

Providing potential residents and families with all the information and advice required for their specific situation.

- Discuss fee structures and affordability of care.
- Opening the lines of communication with the aged care home for respite and permanent arrangements
- Determine the correct structuring of assets and income.
- Make a budget that includes the aged care fees so there are no unexpected surprises.
- Strategies to assist with maximizing Centrelink/DVA entitlements.
- Strategies to assist with minimizing the ongoing costs of aged care.
- Decisions regarding keeping/renting/selling the family home or investment properties.
- Discuss intergenerational wealth transfer.

Once you appoint us as your advisers, we provide you with a document that calculates, examines and evaluates the advantages and disadvantages for the various outcomes associated with the different strategies identified in our initial discussion as well as 5 years cash flow projections.