

RETIREMENT VILLAGE ADVICE

Retirement village costs and fees differ between villages and its vital to receive an objective assessment on how this move will impact you, both personally and financially. Depending on your situation, taking these costs into consideration may still make a retirement village the best option for you.

We assist you to:

- Understand how retirement village fees and charges work.
- Discuss the fee structures associated with your preferred new living arrangements.
- Strategies to assist with maximizing Centrelink/DVA entitlements.
- Decisions regarding the sale of the family home and investment of surplus money following the sale.
- Devising the best and most cost-efficient options for you when making the move into a retirement village
- Assist you with determining any home care arrangements.
- Liaise with you solicitor to ensure the legal and the financial aspects work together on achieving the right outcome.